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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**Notice Of Entry Of Order Sustaining  
First Omnibus Objection Of USACM  
Trust To Proofs Of Claim Based Entirely  
Upon Investment In The 60th Street  
Venture, LLC Loan**

**PLEASE TAKE NOTICE** that an Order Sustaining First Omnibus Objection Of  
USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The 60th Street Venture,  
LLC Loan [DE 8098] was entered on the 22<sup>nd</sup> day of June, 2010, a true and correct copy of  
which is attached hereto as Exhibit A.

RESPECTFULLY SUBMITTED June 24, 2010.

LEWIS AND ROCA LLP

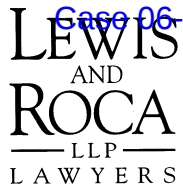
By /s/ Robert M. Charles, Jr. (# 6593)

Robert M. Charles, Jr.

John Hinderaker (pro hac vice)

Marvin Ruth

*Attorneys for USACM Liquidating Trust*



**CERTIFICATE OF SERVICE**

Copy of the foregoing and pertinent portion of Exhibit A to the Order mailed by first class postage prepaid U.S. Mail on June 24, 2010 to all the parties listed on Exhibit A to the Order attached.

/s/ Leilani Lista  
\_\_\_\_\_  
Leilani Lista  
Lewis and Roca LLP